

Monthly Checklist Tasks & Additional Entry Offers

Monthly Checklist Task	Task to Complete	Number of Entries	Period Available
<p>Link your financial institutions</p> <p>Keep your score automatically up-to-date by linking your accounts using Visa's secure, free solution, Plaid. A Visa card is not required to use.</p>	<p>Link at least one financial institution via secure Plaid connection</p>	<p>10</p>	<p>6/30/2020 - 12/31/2020</p>
<p>Add your zip code to estimate Medicare costs</p> <p>Healthcare can be a large part of your retirement costs, and it varies by region. Share your zip code to estimate what Medicare might cost you.</p>	<p>Enter zip code on the Silvur spending estimate page</p>	<p>10</p>	<p>6/30/2020 - 12/31/2020</p>
<p>Create your retirement plan</p> <p>Silvur's powerful but simple planning tool helps you both understand the major factors impacting your retirement and the next steps to make your money last longer.</p>	<p>Click on link to visit the Planning tab of the retirement score experience</p>	<p>10</p>	<p>6/30/2020 - 12/31/2020</p>
<p>READ: Find the right retirement date for you</p> <p>See why choosing your retirement date is one of the most important decisions for a long-lived, successful financial picture.</p>	<p>Click on link to read article on Silvur App</p>	<p>1</p>	<p>6/30/2020 - 12/31/2020</p>
<p>DO: Add your goals for retirement</p> <p>Your retirement is more than numbers. Add goals to help you plan for the life you want.</p>	<p>Click on link to visit the Add Goal screen in the Silvur App</p>	<p>5</p>	<p>6/30/2020 - 12/31/2020</p>
<p>READ: Smart ideas for keeping connected to those you love</p> <p>Learn how people are using technology in clever yet simple ways to stay connected with friends and loved ones.</p>	<p>Click on link to read article on Silvur App</p>	<p>1</p>	<p>6/30/2020 - 12/31/2020</p>

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<p>FUN: Banish your cabin fever! Start planning your next trip</p> <p>Looking to travel but don't want to risk flying? Learn more about a road trip with Roadtrippers (Use code :XXXX for \$5 off) *No purchase necessary*</p>	<p>Click on link to visit Roadtrippers.com website</p> <p><i>(note - no purchase necessary to receive entries)</i></p>	3	6/30/2020 - 12/31/2020
<p>READ: Spending a few dollars less each month can add up to real money for your retirement</p> <p>Reducing your spending in small ways can have a big impact on your retirement savings over the long term. Learn some simple things you can do today to help stay on a successful path to and through retirement.</p>	<p>Click on link to read article on Silvr App</p>	1	6/30/2020 - 12/31/2020
<p>DO: Half way through! Take a moment for yourself and pursue your favorite hobby. (We have a few tips to make that time for yourself even better!)</p> <p>14 things you can do right now, all from your home, that will help make you smart, healthy and happy.</p>	<p>Click on link to read article on Silvr App</p>	1	6/30/2020 - 12/31/2020
<p>DO: Take 10 minutes right now to do your favorite exercises</p> <p>10 minutes can lift your mood and activate your brain. Checkout our partners Mirror, Yoga International and JetSweat to see how you can stream top trainers right into the safety and comfort of your own home.</p>	<p>Click on link to visit Silvr Marketplace</p> <p><i>(note - no purchase necessary to receive entries)</i></p>	3	6/30/2020 - 12/31/2020
<p>READ: Learn how to get the most out of your Social Security benefits</p> <p>There's a strategy behind choosing your most optimal time to elect your Social Security benefits. We give you all the information you need to make the right decision for you.</p>	<p>Click on link to read article on Silvr App</p>	1	6/30/2020 - 12/31/2020

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<p>DO: Optimize your plans for electing Social Security</p> <p>Explore how changing when you start collecting Social Security impacts your overall retirement plan.</p>	<p>Click on link to visit Social Security Election on Silvur App</p>	5	6/30/2020 - 12/31/2020
<p>FUN: Congratulations on improving your retirement picture! Celebrate by sitting back and streaming your favorite show.</p> <p>You can binge watch your favorite shows and earn up to \$25 cashback through deals on Hulu, Disney+, Apple Music and ESPN+ in the Marketplace</p>	<p>Click on link to visit Silvur Marketplace</p> <p><i>(note - no purchase necessary to receive entries)</i></p>	3	6/30/2020 - 12/31/2020

Additional Entry Offer	Task to Complete	Number of Entries	Period Available
<p>Accept Friend's Referral</p> <p>Silvur's Referral Program allows friends to earn cash and you to earn entries when you become a new user of Silvur.</p>	<p>Create a new account using a valid Referral Code sent by a friend.</p>	10	7/17/2020 - 12/31/2020